



## How to write life business with URL

## Sales support specialists

Illustration support, case design, quoting, underwriting risk assessments, marketing assistance, product and marketing training, education, advanced sales support and more.



Matt Allina x141 Final Expense Manager Specializing in final expense and underwriting.



Joey Frey x157 Agent Support Specialist Specializing in disability, long term care, permanent life and illustrations.

## **Case management**

Scrub applications, assist with paramed and application ordering, follow the case from submit to issue, inforce inquiries and more. Over 28 years of combined case management experience.



Rosemary Evans x127 New Business Specialist A-L



Rachel Patton x130 New Business Specialist M-Z

## Management

Agency contracts, marketing programs, and advanced sales.



Steve Clemens x132 Vice President



GROUP



Life insurance carriers





Long term care carriers



National Guardian Life Insurance Company



