



Employer Group Products & Services

Products & Services

HR/Compliance

- Access to HR360
- WrapSPD creation
- Pop document creation
- Compliance advice from HR attorney
- Complimentary benefit notices
- Complimentary federal COBRA services for groups of 20+
- Newsletters/updates

Benefit Administration Platform

- BerniePortal or BeneChoice (standard, enhanced, premier)¹
 - New employee onboarding (I9, W4, etc.)
 - PTO tracking
 - Paperless administration and enrollment
 - Payroll services
 - 1094/1095 completion

Administrative & Enrollment Services

- Bill/invoice support and reconciliation
- Claims support
- Policy and general questions
- Onboarding and offboarding services
- Automated renewal process

¹There could be a cost associated with the platform based on group size and features selected.

Benefits

Executive

- Business overhead expense
- Buy/sell policies
- Collateral assignment
- Individual policies: life, disability, annuities, senior products, etc.
- IRA
- Key person

Employee/Employer

- Group health insurance (fully insured and self-funded)
- Dental and vision
- Disability income protection (short- and long-term)
- Gap insurance
- Life insurance and annuities
- Voluntary worksite products

Visit our website at www.urlinsgroup.com/apollo or contact Thomas Purcell at 717-216-8074 to learn more!